





**SLOVAK SPACE OFFICE – Downstream Sector** 

# **SLOVAK SPACE OFFICE**

**INDUSTRY UNIT** 

**POLICY UNIT** 

SARIO SLOVAK INVESTMENT AND TRADE DEVELOPMENT AGENCY







INTERNATIONAL COOPERATION



**OUTREACH** 



POLICY COORDINATION



INTERNATIONAL COMMITMENTS (ESA, UN, EU)



SPACE BUDGET

# **4,5 YEARS OF SARIO** IN SPACE

SARIO SLOVAK INVESTMENT AND TRADE DEVELOPMENT AGENCY

SLOVAK SPACE OFFICE



18

NEW COMPANIES BROUGHT TO THE SPACE SECTOR



41

LOCAL AND INTERNATIONAL R&D PARTNERSHIPS ESTABLISHED



36

NEW TEAMS ENGAGED IN STARTUP ACTIVITIES

# **LAST YEAR**



6

NEW COMPANIES BROUGHT TO THE SPACE SECTOR



13

LOCAL AND
INTERNATIONAL
R&D
PARTNERSHIPS
ESTABLISHED



12

NEW TEAMS ENGAGED IN STARTUP ACTIVITIES

#### GOOD IDEA SLOVAKIA









SARIO SLOVAK INVESTMENT AND TRADE DEVELOPMENT AGENCY







72<sup>nd</sup> INTERNATIONAL ASTRONAUTICAL CONGRESS

25-29 October 2021 | Dubai

Inspire, Innovate & Discover for the Benefit of Humankind IAC2021.ORG





73rd INTERNATIONAL ASTRONAUTICAL CONGRESS

PARIS, FRANCE, 18 – 22 SEPTEMBER 2022

Space for Oll































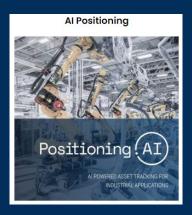
# Spaceport\_SK

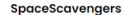
Slovak Space Office's Incubation Programme

#### FIRST BATCH - 2022









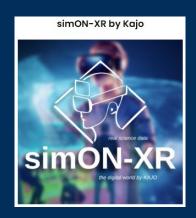




#### **SECOND BATCH - 2023**







**Space Protector** 



Seldonity



































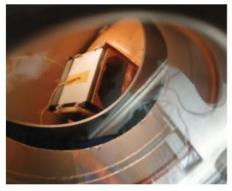
SARIO SLOVAK INVESTMENT AND TRADE DEVELOPMENT ACENCY





01/2024

# Space Industry in **SLOVAKIA**

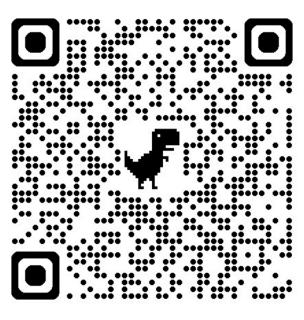






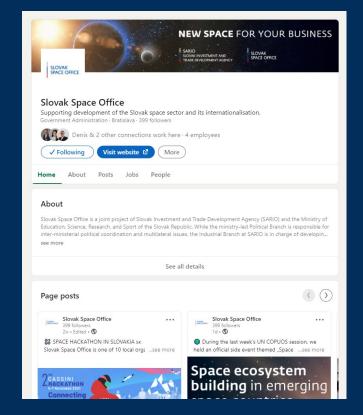


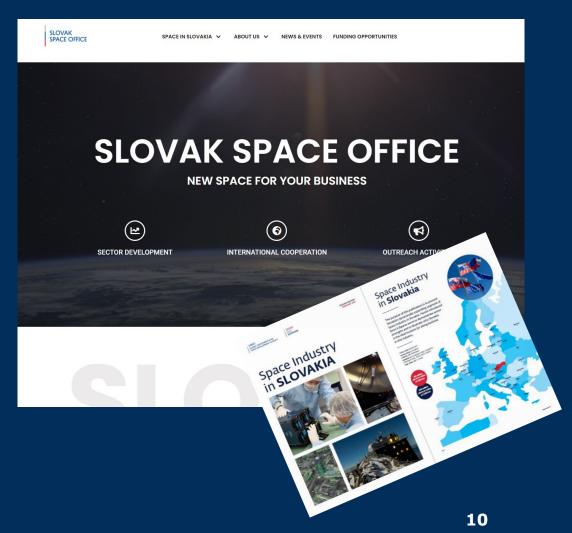














## **SPACE ECONOMY OVERVIEW**

SLOVAK SPACE COMPANIES IN FIGURES

Slovakia has more than 45+ companies actively involved in the space economy. On top of that, there are more than 50 other companies with a strong potential of entering space - working in relevant areas of sectors such as electronics, high precision machinery, industry 4.0 and ICT. Several of them already have initial experience with space projects.



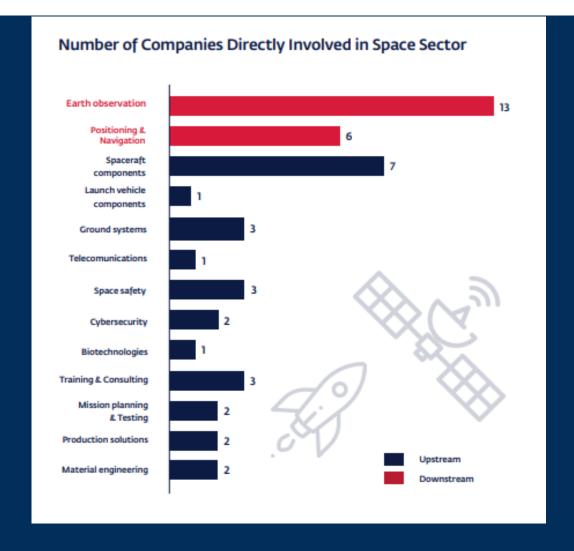
**50** 

Companies directly involved in the space economy with 50+ more active in related areas

550+

People employed by companies directly involved in the space economy € 120M+

Revenue generated by companies directly involved in the space economy



SARIO calculation compiled from data of 40 companies involved in the space sector (one company involved both in upstream and downstream).

Source: Finstat, the latest data available for 2021



## **SPACE ECONOMY OVERVIEW**

COMPANIES - DOWNSTREAM

**Remote sensing / Earth** observation





insar.sk

















**Navigation & Positioning** 







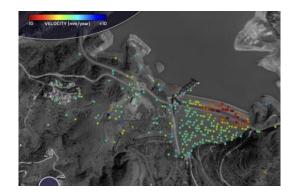






## **EO LANDSCAPE**

#### SHOWCASE OF SLOVAK BUSINESS-LED EO PROJECTS



**Infrastructure and land deformation monitoring** Insar.sk



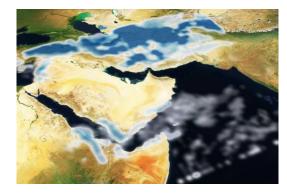
Mining monitoring Photomap



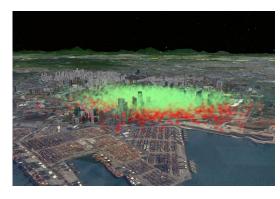
**Solar radiation monitoring** Solargis



Forest disturbance mapping and monitoring YMS



**Meteorological forecasting & modeling**Microstep MIS & IBL Software Engineering



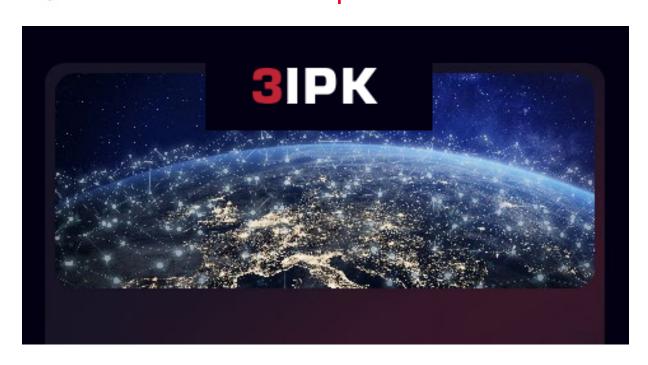
**Radiation monitoring** ABmerit

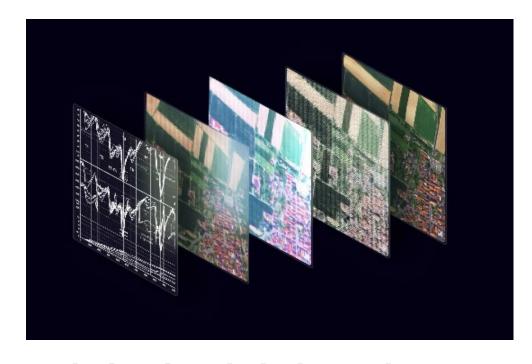


Early warning systems KAJO Services



**Habitat monitoring** Algoritmy SK

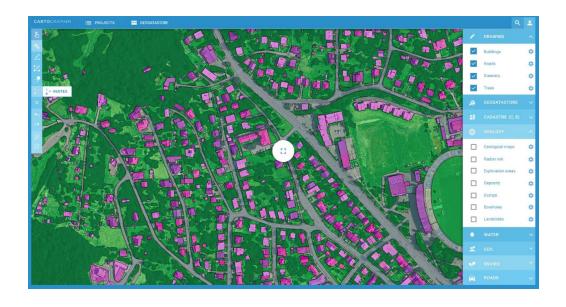




3IPK was the first company ever to be awarded a blockchain technology contract by the European Space Agency, to deliver a traceability solution for space applications.

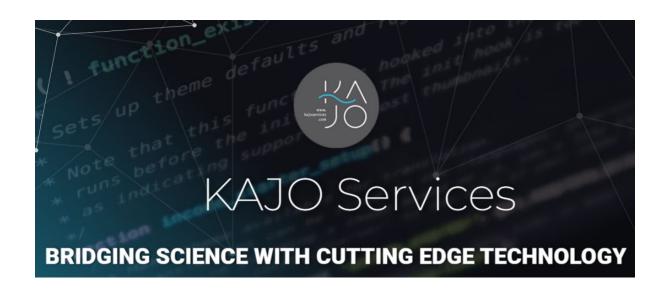
Technology can detect even the slightest change of a single pixel in the event of data manipulation or misinterpretation by bad actors.





Technology company in the field of geodesy and cartography with professional capabilities and experience in consulting, information technologies and geodata. The company also has contracted multiple ESA projects.

end-to-end process of the precision mapping of aerodromes, airfields, and airports using VHR satellite imagery as an add on service to the bidder's Cartographer software tool







By simulating realistic scenarios, technology allows emergency responders to train in lifelike environments without the risks associated with real-life emergencies.

VR enables policymakers and organizations to develop and test emergency plans in a safe and controlled environment.







Agromapper ponúka poľnohospodárom satelitné a letecké snímky spracované do vegetačných indexov. Zákazník má vďaka vytvorenej službe prístup k týmto dátam skrz open-source riešenie, ktoré je užívateľsky jednoduché.

Rozhodovacie procesy v poľnohospodárstve založené na takýchto objektívnych dátach pomôžu zvýšiť efektivitu a konkurencieschopnosť pestovania plodín v našom regióne.



## **PROJECT & FUNDING OPPORTUNITIES**









## **ESA Requesting Party Activities – EO**

NOT ELIGIBLE FOR 2025 ESA RPA CALL.

Products and services making use of ESA/European space infrastructure that is already existing or scheduled for operation in the near term. The goal is to ensure the introduction of a product to a first customer and to enter into customers supply chain.

Minimum start TRL 6 • Maximum end TRL 8.

Agency funding not higher than 200 000 EURO.

Prime contractorship must be led by industry.

Must include end-user customer.



## **ESA Future EO Open Call**

Closing Date 31/12/2025 13:00 CET

The objective of the call is to provide a framework to rapidly respond to new innovative ideas. It is intended to support innovative developments which respond to opportunities linked to the exploitation of ESA, Third Party and other European (including national and private sector) Earth Observation data, and related capabilities and infrastructures.

Science, Applications, Industrial Competitiveness, Digital Innovation, Sentinel Users Preparation, and Foresight.

Regular innovative activities, with a maximum budget of 200 000 EURO and maximum duration of 18 months. Fast innovative activities, with a maximum budget of 100 000 EURO and a maximum duration of 6 months.



## **SK RECOVERY FUND call**

**Closing Date 31/03/2025** 

10 000 000 EURO

SPACE – Špičkový výskum a vývoj od myšlienky k produktu.

Výskum vo všetkých definovaných oblastiach RIS3+ s prienikom na vesmír.

Rozvoj a rozšírenie výskumných a inovačných kapacít a vy a využívanie pokročilých technológií.

Medzinárodné subjekty zapojené formou sub-contractingu (nie je to potrebné), formou paušálnych výdavkov.



# **Space for Climate Observatory – annual calls**

Seeking visionary partners from industry, public entities, and scientific institutes to collaborate with SCO.

Creating operational tools that make a real difference in climate monitoring, mitigation, and adaptation.

Bridge the gap between data and end-users, empowering local decision-makers and the wider public to take informed actions.

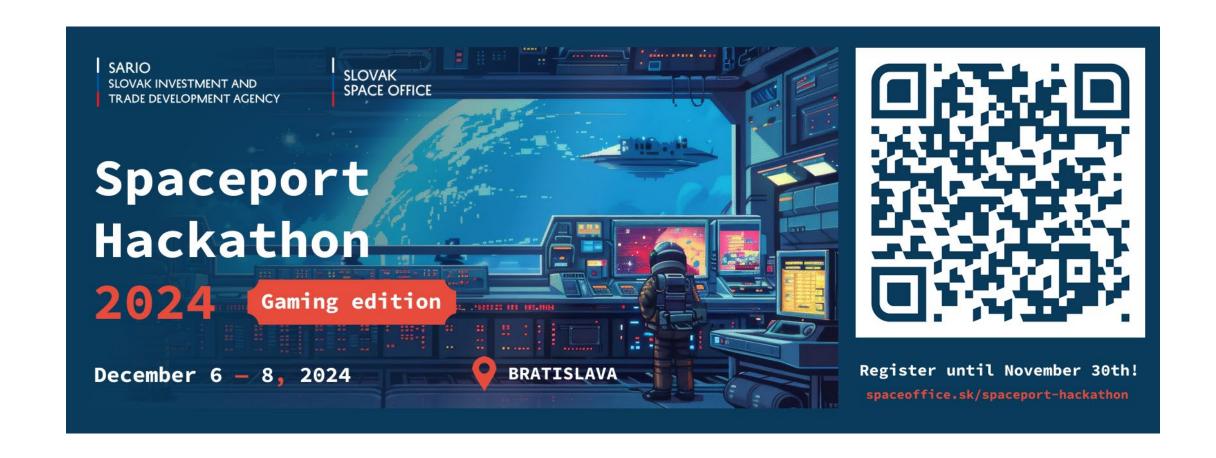
#### **Criteria:**

- Alignment with local needs
- Integration of satellite data
- Collaboration and partnership
- Scalability and replicability
- Digital solution in the form of a webGIS





https://www.euspa.europa.eu/sites/default/files/external/publications/euspa\_market\_report\_2024.pdf



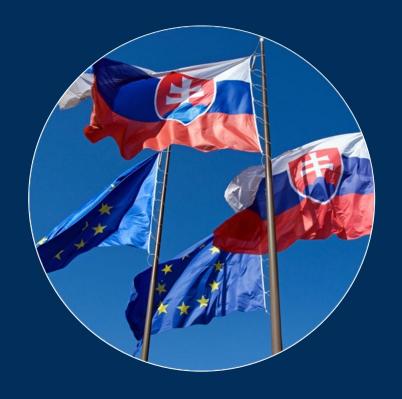


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SLOVAK INVESTMENT AND TRADE DEVELOPMENT AGENCY (SARIO)

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